

This brochure supplement provides information about Juhee Tejaskumar Patel that supplements the Virtue Wealth Management brochure. You should have received a copy of that brochure. Please contact Juhee Tejaskumar Patel if you did not receive Virtue Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Juhee Tejaskumar Patel is also available on the SEC's website at www.adviserinfo.sec.gov.

Virtue Wealth Management

Form ADV Part 2B – Individual Disclosure Brochure

for

Juhee Tejaskumar Patel

Personal CRD Number: 7440271

Investment Adviser Representative

Virtue Wealth Management
17710 SAGE THRASHER DRIVE
PFLUGERVILLE, TX 78660
(520) 907-3072
juhee@virtuewealthmgmt.com

UPDATED: 06/18/2026

Item 2: Educational Background and Business Experience

Name: Juhee Tejaskumar Patel

Born: 1993

Educational Background and Professional Designations:

Education:

Bachelors Business Administration-Global Leadership, Arizona State University-WP Carey - 2018

Business Background:

02/2026 - Present	Managing Member and Chief Compliance Officer Laxmi Raj Private Wealth LLC d/b/a Virtue Wealth Management
08/2023 - 02/2026	Financial Advisor Edward Jones
06/2020 - 02/2026	Owner Sahaj Consulting Group, LLC
10/2022 - 04/2023	Managing Member Laxmi Financial Services, LLC
09/2021 - 03/2022	Associate Financial Services Professional Charles Schwab
10/2017 - 07/2021	COO Surya Psychiatric Clinic
12/2018 - 07/2021	CEO Strive TMS Centers
08/2012 - 12/2018	Student Arizona State University

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Juhee Tejaskumar Patel is the owner of Ganesh Karuna Consulting, LLC. The entity is currently inactive, and no compensation has been received. When operating, the LLC provided outsourced medical billing services. These activities are not ongoing and do not create any conflict of interest with Virtue Wealth Management's advisory business.

Item 5: Additional Compensation

Juhee Tejaskumar Patel does not receive any economic benefit from any person, company, or organization, other than Virtue Wealth Management in exchange for providing clients advisory services through Virtue Wealth Management.

Item 6: Supervision

As the Chief Compliance Officer of Virtue Wealth Management, Juhee Tejaskumar Patel supervises all activities of the firm. Juhee Tejaskumar Patel's contact information is on the cover page of this disclosure document. Juhee Tejaskumar Patel adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Juhee Tejaskumar Patel has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;

- b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
- a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Juhee Tejaskumar Patel has NOT been the subject of a bankruptcy.